

REVIEW OF THE YEAR

WORLDWIDE ANNOUNCED FINANCIAL ADVISERS (AD1)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of Deals	Rank value US\$m	Rank	Market share	No. of Deals
Goldman Sachs & Co	1,087,857.7	1	28.6	438	852,306.8	1	30.9	443
Citigroup	1,034,219.4	2	27.2	417	524,814.7	5	19.1	419
Morgan Stanley	975,020.4	3	25.7	399	727,019.0	2	26.4	393
JP Morgan	889,774.5	4	23.4	437	628,985.0	3	22.8	396
Merrill Lynch	747,489.8	5	19.7	320	545,824.5	4	19.8	316
Credit Suisse	701,911.3	6	18.5	379	292,296.4	10	10.6	262
UBS	656,598.9	7	17.3	414	499,495.8	6	18.1	350
Lehman Brothers	586,639.8	8	15.4	225	355,050.1	7	12.9	229
Deutsche Bank AG	515,843.8	9	13.6	236	313,382.3	9	11.4	254
Lazard	372,967.0	10	9.8	236	328,026.6	8	11.9	231
Rothschild	334,872.5	11	8.8	355	234,033.6	11	8.5	296
BNP Paribas SA	303,362.7	12	8.0	134	146,879.7	14	5.3	139
HSBC Holdings PLC	247,916.5	13	6.5	87	79,848.8	17	2.9	74
Banc of America Securities LLC	233,796.2	14	6.2	121	149,347.6	13	5.4	117
Evercore Partners	197,234.3	15	5.2	32	68,732.1	19	2.5	27
ABN AMRO	187,573.9	16	4.9	158	82,123.9	16	3.0	173
Bear Stearns & Co Inc	151,266.7	17	4.0	57	179,119.0	12	6.5	67
Societe Generale	122,533.1	18	3.2	41	35,203.1	34	1.3	64
Macquarie Bank	119,826.0	19	3.2	114	40,311.0	31	1.5	122
Houlihan Lokey	118,025.1	20	3.1	154	56,696.5	24	2.1	166
Howard & Zukin								
Subtotal with fin.adv	3,282,009.2	-	86.4	8,079	2,388,837.4	-	86.7	8,043
Subtotal w/o fin.adv	517,072.6	-	13.6	28,907	365,908.0	-	13.3	25,527
Industry total	3,799,081.8	-	100.0	36,986	2,754,745.4	-	100.0	33,570

Source: Thomson Financial

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US TARGET ANNOUNCED FINANCIAL ADVISERS (AD2)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of Deals	Rank value US\$m	Rank	Market share	No. of Deals
Goldman Sachs & Co	562,936.0	1	36.0	192	432,875.7	1	37.5	171
Citigroup	437,988.0	2	28.0	147	264,666.6	4	23.0	196
JP Morgan	414,581.6	3	26.5	172	297,568.6	3	25.8	137
Morgan Stanley	407,166.5	4	26.0	149	387,380.6	2	33.6	142
Lehman Brothers	339,472.3	5	21.7	124	215,760.5	6	18.7	119
Credit Suisse	335,026.9	6	21.4	161	166,800.0	9	14.5	131
Merrill Lynch	330,365.8	7	21.1	135	226,888.8	5	19.7	128
UBS	234,102.3	8	15.0	156	194,062.3	7	16.8	117
Banc of America Securities LLC	209,414.4	9	13.4	105	138,769.0	10	12.0	99
Lazard	199,760.7	10	12.8	75	131,297.5	11	11.4	74
Evercore Partners	173,117.1	11	11.1	28	59,751.9	14	5.2	25
Bear Stearns & Co Inc	147,258.7	12	9.4	52	177,940.6	8	15.4	64
Deutsche Bank AG	139,345.7	13	8.9	56	72,531.9	12	6.3	62
Wachovia Corp	108,650.2	14	6.9	56	48,679.4	15	4.2	72
Blackstone Group LP	106,051.5	15	6.8	24	60,771.6	13	5.3	25
Houlihan Lokey	97,018.3	16	6.2	139	30,072.8	19	2.6	138
Howard & Zukin								
Rothschild	45,417.9	17	2.9	28	7,593.5	27	0.7	23
Sandler O'Neill Partners	36,085.7	18	2.3	67	6,731.1	32	0.6	47
Peter J. Solomon Co Ltd	28,909.8	19	1.9	7	18,635.0	24	1.6	9
Global Leisure Partners LLP	27,388.7	20	1.8	1	-	-	-	-
Subtotal with fin.adv	1,403,032.3	-	89.6	2,293	1,016,165.2	-	88.1	2,233
Subtotal w/o fin.adv	162,109.5	-	10.4	8,140	137,259.5	-	11.9	7,002
Industry total	1,565,141.8	-	100.0	10,433	1,153,424.8	-	100.0	9,235

Source: Thomson Financial

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ANY EUROPEAN INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD21)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of Deals	Rank value US\$m	Rank	Market share	No. of Deals
Morgan Stanley	493,050.1	1	28.6	184	308,491.5	2	24.7	200
Citigroup	488,974.2	2	28.4	198	233,806.3	6	18.7	160
Goldman Sachs & Co	440,086.7	3	25.5	164	412,243.1	1	33.1	198
JP Morgan	434,991.2	4	25.2	217	281,009.4	3	22.5	211
Merrill Lynch	404,883.4	5	23.5	140	255,868.7	5	20.5	141
Deutsche Bank AG	377,549.4	6	21.9	158	233,190.6	7	18.7	166
UBS	318,331.3	7	18.5	179	274,033.7	4	22.0	199
Rothschild	299,140.1	8	17.4	296	219,334.2	8	17.6	255
BNP Paribas SA	295,786.6	9	17.2	107	140,468.7	10	11.3	110
Credit Suisse	286,920.9	10	16.6	156	120,962.4	12	9.7	106
Lehman Brothers	248,873.1	11	14.4	97	140,092.9	11	11.2	98
HSBC Holdings PLC	240,489.5	12	13.9	69	76,899.1	14	6.2	60
Lazard	200,233.3	13	11.6	171	152,305.7	9	12.2	156
ABN AMRO	154,659.6	14	9.0	111	77,063.5	13	6.2	148
Societe Generale	122,147.2	15	7.1	38	33,679.8	21	2.7	51
Calyon	116,488.4	16	6.8	35	60,910.8	16	4.9	36
Dresdner Kleinwort	79,615.8	17	4.6	59	73,418.1	15	5.9	74
Santander Investment SA	71,448.6	18	4.1	32	7,427.3	44	0.6	25
Greenhill & Co, LLC	67,369.1	19	3.9	27	13,091.9	34	1.1	18
Macquarie Bank	58,959.2	20	3.4	32	24,829.8	25	2.0	41
Subtotal with fin.adv	1,483,200.1	-	86.0	3,856	1,107,197.3	-	88.8	3,915
Subtotal w/o fin.adv	241,408.7	-	14.0	10,350	140,250.9	-	11.2	8,858
Industry total	1,724,608.8	-	100.0	14,206	1,247,448.2	-	100.0	12,773

Source: Thomson Financial

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ANY UK INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD32)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of Deals	Rank value US\$m	Rank	Market share	No. of Deals
Deutsche Bank AG	125,339.4	1	23.0	46	101,429.3	6	20.2	53
Morgan Stanley	122,890.2	2	22.6	51	109,814.0	5	21.8	70
Citigroup	120,606.7	3	22.1	75	130,218.1	2	25.9	67
Rothschild	115,228.2	4	21.2	139	94,025.4	7	18.7	116
UBS	114,716.5	5	21.1	76	89,878.1	8	17.9	83
Goldman Sachs & Co	107,483.8	6	19.7	46	136,737.1	1	27.2	66
Merrill Lynch	90,854.1	7	16.7	48	110,007.5	4	21.9	56
JP Morgan	77,537.7	8	14.2	63	125,877.8	3	25.0	82
Lazard	76,783.7	9	14.1	54	34,541.2	11	6.9	35
HSBC Holdings PLC	58,511.7	10	10.7	29	7,468.0	24	1.5	26
Macquarie Bank	57,133.1	11	10.5	24	6,244.8	27	1.2	23
Dresdner Kleinwort	53,248.3	12	9.8	31	22,202.6	16	4.4	37
ABN AMRO	51,422.7	13	9.4	32	20,856.9	17	4.1	35
Credit Suisse	37,851.4	14	7.0	26	53,055.0	9	10.5	32
Lehman Brothers	30,451.4	15	5.6	35	39,012.8	10	7.8	28
Greenhill & Co, LLC	29,048.7	16	5.3	15	10,274.6	21	2.0	11
BNP Paribas SA	27,865.7	17	5.1	17	28,184.9	13	5.6	18
KPMG Corporate Finance	25,770.1	18	4.7	140	12,450.1	20	2.5	134
Lexicon Partners	20,646.8	19	3.8	16	1,216.3	61	0.2	9
PricewaterhouseCoopers	17,781.1	20	3.3	108	25,544.0	15	5.1	145
Subtotal with fin.adv	469,415.4	-	86.2	1,378	434,457.5	-	86.3	1,391
Subtotal w/o fin.adv	75,278.8	-	13.8	3,060	68,878.1	-	13.7	2,798
Industry total	544,694.2	-	100.0	4,438	503,335.6	-	100.0	4,189

Source: Thomson Financial

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REVIEW OF THE YEAR

ANY FRENCH INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD33)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of Deals	Rank value US\$m	Rank	Market share	No. of Deals
BNP Paribas SA	136,864.2	1	47.6	80	131,808.4	1	62.6	81
JP Morgan	131,451.0	2	45.8	53	68,326.5	5	32.5	36
Morgan Stanley	117,558.9	3	40.9	40	79,031.1	3	37.6	28
Merrill Lynch	117,144.5	4	40.8	34	48,525.6	10	23.1	20
Goldman Sachs & Co	108,345.4	5	37.7	28	94,878.8	2	45.1	31
Rothschild	107,576.7	6	37.5	96	78,142.9	4	37.1	87
Lazard	97,307.5	7	33.9	75	24,106.4	14	11.5	47
HSBC Holdings PLC	75,907.8	8	26.4	22	67,610.1	6	32.1	25
Societe Generale	66,188.3	9	23.0	23	31,868.5	13	15.1	40
Lehman Brothers	64,294.2	10	22.4	26	48,942.1	9	23.3	26
Calyon	63,319.9	11	22.0	30	59,792.4	8	28.4	33
Citigroup	60,513.1	12	21.1	32	12,148.9	22	5.8	18
UBS	60,448.3	13	21.0	25	65,901.1	7	31.3	26
ABN AMRO	47,171.0	14	16.4	18	2,802.4	29	1.3	14
Bucephale Finance	28,258.2	15	9.8	7	4,176.9	25	2.0	5
Philippe Villin Conseil	21,826.7	16	7.6	6	-	-	-	-
Credit Suisse	17,692.8	17	6.2	11	38,673.4	11	18.4	25
Mediobanca	14,016.6	18	4.9	5	14,639.6	17	7.0	4
Deutsche Bank AG	12,077.6	19	4.2	19	37,246.6	12	17.7	13
Evercore Partners	10,580.6	20	3.7	2	-	-	-	-
Subtotal with fin.adv	265,350.7	-	92.4	655	196,422.0	-	93.3	638
Subtotal w/o fin.adv	21,917.7	-	7.6	1,346	14,028.6	-	6.7	1,171
Industry total	287,268.3	-	100.0	2,001	210,450.6	-	100.0	1,809

Source: Thomson Financial

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ANY GERMAN INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD35)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of Deals	Rank value US\$m	Rank	Market share	No. of Deals
Deutsche Bank AG	152,182.8	1	47.3	40	56,396.0	2	31.8	57
Citigroup	129,947.9	2	40.4	25	41,484.0	5	23.4	24
JP Morgan	125,396.7	3	39.0	30	37,954.2	6	21.4	36
Merrill Lynch	102,650.0	4	31.9	17	52,504.1	3	29.6	19
Lehman Brothers	95,563.9	5	29.7	14	29,358.3	7	16.5	15
Morgan Stanley	84,980.2	6	26.4	30	45,013.5	4	25.4	38
BNP Paribas SA	83,851.6	7	26.1	10	246.9	54	0.1	6
Goldman Sachs & Co	79,791.8	8	24.8	31	59,210.4	1	33.3	37
Credit Suisse	79,194.4	9	24.6	27	11,658.4	13	6.6	12
HSBC Holdings PLC	72,400.3	10	22.5	5	551.6	46	0.3	3
Greenhill & Co, LLC	37,346.2	11	11.6	9	4,822.5	17	2.7	6
Dresdner Kleinwort	26,717.6	12	8.3	23	16,099.9	11	9.1	23
Rothschild	22,801.4	13	7.1	37	16,797.4	9	9.5	31
UBS	21,928.2	14	6.8	26	16,638.9	10	9.4	24
Macquarie Bank	16,738.2	15	5.2	3	1,284.2	32	0.7	6
Svenska Handelsbanken AB	16,105.3	16	5.0	2	-	-	-	-
Lazard	14,793.2	17	4.6	26	12,721.8	12	7.2	22
Sal Oppenheim Jr & Cie KGaA	10,485.2	18	3.3	26	3,960.7	19	2.2	26
Freitag & Co	5,836.6	19	1.8	2	2,150.6	25	1.2	6
Braveheart Financial Services	5,137.5	20	1.6	1	-	-	-	-
Subtotal with fin.adv	281,483.4	-	87.6	549	158,661.1	-	89.4	636
Subtotal w/o fin.adv	39,991.8	-	12.4	1,859	18,913.1	-	10.7	1,472
Industry total	321,475.2	-	100.0	2,408	177,574.2	-	100.0	2,108

Source: Thomson Financial

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ANY SPANISH INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD34)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of Deals	Rank value US\$m	Rank	Market share	No. of Deals
Citigroup	135,414.5	1	48.2	26	41,394.4	6	25.0	15
HSBC Holdings PLC	101,576.8	2	36.2	2	7,725.5	15*	4.7	1
JP Morgan	94,554.0	3	33.7	20	64,744.4	3	39.2	22
Deutsche Bank AG	87,926.1	4	31.3	8	17,385.7	12	10.5	6
Lehman Brothers	83,966.4	5	29.9	11	10,511.9	13	6.4	7
BNP Paribas SA	81,321.0	6	29.0	4	21,828.2	8	13.2	8
Merrill Lynch	76,756.7	7	27.3	7	48,474.7	5	29.3	10
Morgan Stanley	64,858.2	8	23.1	22	25,118.2	7	15.2	12
Lazard	44,795.9	9	16.0	20	61,683.2	4	37.3	12
UBS	35,124.4	10	12.5	6	71,107.3	2	43.0	7
Rothschild	33,333.3	11	11.9	15	3,517.8	23	2.1	12
Macquarie Bank	30,823.9	12	11.0	2	-	-	-	-
ABN AMRO	27,581.8	13	9.8	5	1,115.6	32	0.7	7
Credit Suisse	24,113.6	14	8.6	13	20,511.1	10	12.4	8
Goldman Sachs & Co	23,747.9	15	8.5	20	95,697.0	1	57.9	8
Santander Investment SA	7,288.3	16	2.6	24	5,904.5	19	3.6	20
Ahorro y Corporacion Finan	7,272.3	17	2.6	1	-	-	-	-
KPMG Corporate Finance	6,507.8	18	2.3	39	1,548.4	31	0.9	32
Societe Generale	6,295.9	19	2.2	10	7,725.5	15*	4.7	1
Nmas1	4,354.6	20	1.6	20	482.0	40	0.3	9
Subtotal with fin.adv	237,853.3	-	84.7	352	158,139.8	-	95.7	261
Subtotal w/o fin.adv	43,041.4	-	15.3	674	7,157.4	-	4.3	443
Industry total	280,894.7	-	100.0	1,026	165,297.2	-	100.0	704

Source: Thomson Financial

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ANY ITALIAN INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD36)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of Deals	Rank value US\$m	Rank	Market share	No. of Deals
Citigroup	64,256.5	1	41.4	25	28,537.6	8	19.5	12
Merrill Lynch	59,399.5	2	38.3	32	65,527.0	1	44.8	24
Gruppo Banca Leonardo	55,915.2	3	36.0	7	-	-	-	-
Mediobanca	49,264.3	4	31.7	54	46,338.7	5	31.6	36
Rothschild	45,339.8	5	29.2	31	49,734.4	2	34.0	38
Credit Suisse	31,208.0	6	20.1	23	9,754.1	18	6.7	10
JP Morgan	28,094.1	7	18.1	22	49,500.9	4	33.8	33
Morgan Stanley	23,162.0	8	14.9	14	49,650.7	3	33.9	30
Lehman Brothers	16,070.0	9	10.4	12	34,627.5	7	23.7	17
Goldman Sachs & Co	14,672.8	10	9.5	9	45,434.6	6	31.0	20
BNP Paribas SA	14,092.0	11	9.1	8	14,966.6	15	10.2	13
UBS	13,706.5	12	8.8	9	21,272.0	12	14.5	9
Calyon	10,002.1	13	6.4	6	590.0	29*	0.4	1
Deutsche Bank AG	9,065.5	14	5.8	13	25,313.7	10	17.3	13
Banca IMI	7,875.5	15	5.1	17	16,949.3	14	11.6	18
UniCredit Group	6,934.5	16	4.5	15	2,600.2	22	1.8	13
Banca Intesa	5,902.3	17	3.8	8	0.0	61*	0.0	1
Houlihan Lokey Howard & Zukin	4,821.2	18	3.1	4	-	-	-	-
Lazard	3,793.6	19	2.4	25	28,086.6	9	19.2	54
Societe Generale	2,752.0	20	1.8	6	0.0	61*	0.0	1
Subtotal with fin.adv	135,503.1	-	87.3	294	124,421.7	-	85.0	336
Subtotal w/o fin.adv	19,791.7	-	12.7	727	22,018.3	-	15.0	603
Industry total	155,294.8	-	100.0	1,021	146,440.0	-	100.0	939

Source: Thomson Financial

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REVIEW OF THE YEAR

ANY NORDIC INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD37)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of Deals	Rank value US\$m	Rank	Market share	No. of Deals
Morgan Stanley	72,000.5	1	40.9	17	25,512.3	5	18.6	28
Goldman Sachs & Co	62,548.0	2	35.5	11	34,962.2	1	25.5	18
Lehman Brothers	41,371.0	3	23.5	7	4,548.6	18	3.3	5
Deutsche Bank AG	34,501.3	4	19.6	22	31,842.4	3	23.2	28
Citigroup	29,283.2	5	16.6	22	19,688.0	6	14.4	16
Enskilda	28,339.2	6	16.1	66	27,033.3	4	19.7	62
Credit Suisse	26,415.4	7	15.0	11	7,677.1	14	5.6	6
Svenska Handelsbanken	18,718.7	8	10.6	22	8,602.8	12	6.3	38
AB								
Greenhill & Co, LLC	16,555.6	9	9.4	3	152.0	74	0.1	1
Carnegie	13,969.6	10	7.9	44	12,525.7	10	9.1	46
JP Morgan	12,792.2	11	7.3	18	34,150.3	2	24.9	29
Rothschild	10,621.9	12	6.0	20	3,986.5	22	2.9	9
ABN AMRO	9,774.8	13	5.6	20	19,378.4	7	14.1	30
UBS	7,896.9	14	4.5	19	13,709.5	9	10.0	20
ABG Sundal Collier	7,098.1	15	4.0	27	1,013.7	39	0.7	18
Nordea	7,054.2	16	4.0	25	8,202.5	13	6.0	19
Danske Markets	6,837.8	17	3.9	17	4,492.6	19	3.3	12
Lazard	6,719.1	18	3.8	11	10,616.0	11	7.8	11
Merrill Lynch	6,172.2	19	3.5	6	16,983.7	8	12.4	9
Freitag & Co	5,753.2	20	3.3	1	45.8	89	0.0	1
Subtotal with fin.adv	148,109.8	-	84.1	536	122,508.3	-	89.4	556
Subtotal w/o fin.adv	28,020.2	-	15.9	1,622	14,546.1	-	10.6	1,442
Industry total	176,130.0	-	100.0	2,158	137,054.4	-	100.0	1,998

Source: Thomson Financial

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ANY BENELUX INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD40)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of Deals	Rank value US\$m	Rank	Market share	No. of Deals
Morgan Stanley	87,642.0	1	44.7	29	43,715.8	2	32.5	24
Citigroup	77,205.3	2	39.4	18	19,011.3	9	14.1	22
Credit Suisse	75,511.0	3	38.6	19	16,475.4	12	12.3	16
Deutsche Bank AG	64,487.9	4	32.9	24	20,404.2	7	15.2	24
UBS	62,125.4	5	31.7	24	37,997.0	3	28.3	29
Goldman Sachs & Co	60,735.4	6	31.0	23	44,272.3	1	32.9	29
BNP Paribas SA	55,436.3	7	28.3	9	14,254.2	15	10.6	13
Calyon	51,749.8	8	26.4	4	13,857.4	16	10.3	3
Societe Generale	50,616.6	9	25.8	5	347.0	44	0.3	2
ABN AMRO	46,849.4	10	23.9	45	21,067.8	6	15.7	61
BBVA	43,771.8	11	22.4	4	-	-	-	-
Merrill Lynch	42,461.0	12	21.7	7	17,053.9	11	12.7	16
Santander Investment SA	41,954.1	13	21.4	3	828.2	36	0.6	3
Hawkpoint Partners	41,546.5	14	21.2	3	872.9	35	0.7	4
HSBC Holdings PLC	41,182.7	15	21.0	10	15,316.0	13	11.4	10
Rothschild	36,800.9	16	18.8	27	34,414.5	4	25.6	26
JP Morgan	24,355.4	17	12.4	25	29,797.7	5	22.2	19
Houlihan Lokey H&Z	19,971.1	18	10.2	5	14.7	89	0.0	2
ING	17,921.2	19	9.2	41	8,984.4	19	6.7	38
Evercore Partners	11,286.8	20	5.8	1	215.0	54	0.2	1
Subtotal with fin.adv	172,088.4	-	87.9	531	122,744.5	-	91.3	517
Subtotal w/o fin.adv	23,798.8	-	12.2	1,025	11,711.7	-	8.7	951
Industry total	195,887.1	-	100.0	1,556	134,456.2	-	100.0	1,468

Source: Thomson Financial

(*)tie

WORLDWIDE COMPLETED FINANCIAL ADVISERS (AF1)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of Deals	Rank value US\$m	Rank	Market share	No. of Deals
Goldman Sachs & Co	950,779.2	1	33.3	376	652,291.1	1	28.7	386
Morgan Stanley	719,857.4	2	25.2	323	520,301.5	3	22.9	340
Citigroup	694,644.1	3	24.3	312	561,145.6	2	24.7	391
JP Morgan	692,135.6	4	24.2	331	509,511.3	4	22.4	349
Merrill Lynch	528,986.2	5	18.5	253	413,491.7	5	18.2	270
UBS	523,830.9	6	18.3	326	316,378.0	7	13.9	300
Lehman Brothers	468,512.0	7	16.4	198	311,165.6	8	13.7	196
Credit Suisse	424,185.5	8	14.8	273	306,009.1	9	13.5	247
Deutsche Bank AG	394,864.4	9	13.8	209	321,972.8	6	14.2	228
Lazard	310,521.1	10	10.9	191	247,390.6	11	10.9	206
Rothschild	258,900.2	11	9.1	308	270,287.5	10	11.9	278
Bear Stearns & Co Inc	221,713.6	12	7.8	62	35,437.0	29	1.6	49
Evercore Partners	192,017.4	13	6.7	29	39,738.3	25	1.8	22
Banc of America Securities LLC	188,646.0	14	6.6	92	94,211.7	14	4.1	122
BNP Paribas SA	172,446.4	15	6.0	114	98,864.6	13	4.4	123
HSBC Holdings PLC	140,362.9	16	4.9	61	61,274.5	17	2.7	63
Macquarie Bank	98,515.3	17	3.5	103	34,729.2	31	1.5	111
ABN AMRO	96,707.7	18	3.4	145	159,771.2	12	7.0	148
Calyon	90,553.8	19	3.2	26	35,989.4	26	1.6	41
Societe Generale	90,325.0	20	3.2	34	27,376.6	34	1.2	66
Subtotal with fin.adv	2,542,526.8	-	88.9	6,617	2,022,261.5	-	89.0	7,133
Subtotal w/o fin.adv	316,875.3	-	11.1	17,973	251,067.5	-	11.0	16,996
Industry total	2,859,402.1	-	100.0	24,590	2,273,329.1	-	100.0	24,129

Source: Thomson Financial

(*)tie

ANY EUROPEAN INVOLVEMENT COMPLETED FINANCIAL ADVISERS (AF3)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of Deals	Rank value US\$m	Rank	Market share	No. of Deals
Goldman Sachs & Co	396,442.9	1	31.8	154	278,857.1	2	25.9	168
Morgan Stanley	331,247.1	2	26.5	155	243,958.5	5	22.6	173
Deutsche Bank AG	327,440.0	3	26.2	141	227,732.2	6	21.1	138
Citigroup	302,814.4	4	24.3	137	300,812.6	1	27.9	151
JP Morgan	276,826.9	5	22.2	156	252,204.8	4	23.4	195
UBS	260,202.2	6	20.8	151	157,987.6	8	14.7	169
Merrill Lynch	239,931.0	7	19.2	99	213,034.6	7	19.8	117
Rothschild	231,581.9	8	18.6	256	255,550.5	3	23.7	239
Credit Suisse	188,476.1	9	15.1	108	150,210.4	10	13.9	103
BNP Paribas SA	164,868.4	10	13.2	97	96,266.4	13	8.9	100
HSBC Holdings PLC	136,557.2	11	10.9	52	56,557.0	16	5.2	51
Lazard	124,622.8	12	10.0	131	111,598.0	11	10.4	145
Lehman Brothers	116,603.1	13	9.3	80	105,552.2	12	9.8	81
Societe Generale	90,220.7	14	7.2	32	17,929.5	29	1.7	51
Calyon	83,147.2	15	6.7	23	35,989.4	19	3.3	41
Dresdner Kleinwort	75,768.3	16	6.1	58	58,037.3	15	5.4	59
ABN AMRO	70,895.6	17	5.7	109	151,519.9	9	14.1	121
Macquarie Bank	67,564.5	18	5.4	28	18,020.9	28	1.7	40
Hawkpoint Partners	51,266.6	19	4.1	37	4,369.1	56	0.4	21
Santander Investment SA	46,797.4	20	3.8	27	5,107.3	51	0.5	23
Subtotal with fin.adv	1,099,665.3	-	88.1	3,256	979,836.5	-	90.8	3,481
Subtotal w/o fin.adv	148,819.7	-	11.9	6,721	98,836.5	-	9.2	6,168
Industry total	1,248,485.0	-	100.0	9,977	1,078,673.0	-	100.0	9,649

Source: Thomson Financial

(*)tie

REVIEW OF THE YEAR

US TARGET COMPLETED FINANCIAL ADVISERS (AF2)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of Deals	Rank value US\$m	Rank	Market share	No. of Deals
Goldman Sachs & Co	495,990.2	1	37.9	152	382,654.0	1	42.3	160
JP Morgan	417,112.5	2	31.9	155	206,602.1	4	22.8	113
Morgan Stanley	379,560.9	3	29.0	132	217,774.0	3	24.0	124
Citigroup	358,897.1	4	27.4	127	232,421.7	2	25.7	181
Lehman Brothers	356,819.2	5	27.3	113	200,378.6	5	22.1	102
Merrill Lynch	266,126.8	6	20.3	114	149,926.8	6	16.6	115
Credit Suisse	219,745.2	7	16.8	125	147,699.1	7	16.3	117
UBS	217,791.1	8	16.6	131	120,073.5	8	13.3	104
Bear Stearns & Co Inc	217,513.4	9	16.6	57	30,785.3	16	3.4	44
Lazard	188,861.0	10	14.4	59	90,697.1	9	10.0	63
Banc of America	165,867.7	11	12.7	78	88,691.6	10	9.8	108
Securities LLC								
Evercore Partners	161,976.8	12	12.4	25	38,773.3	13	4.3	20
Wachovia Corp	82,382.3	13	6.3	50	31,410.8	15	3.5	72
Blackstone Group LP	74,272.3	14	5.7	26	33,929.6	14	3.8	16
Houlihan Lokey H&Z	71,697.5	15	5.5	117	26,264.5	17	2.9	136
Deutsche Bank AG	62,986.2	16	4.8	50	73,169.8	11	8.1	60
Keefe Bruyette & Woods Inc	61,014.4	17	4.7	57	7,625.0	28	0.8	42
Joseph Perella	35,810.3	18	2.7	1	-	-	-	-
Sandler O'Neill Partners	22,993.8	19	1.8	52	6,853.3	32	0.8	39
Rothschild	22,374.3	20	1.7	26	12,240.9	22	1.4	23
Subtotal with fin. adv	1,198,424.1	-	91.6	1,968	802,143.9	-	88.6	2,065
Subtotal w/o fin. adv	110,257.6	-	8.4	6,118	103,626.8	-	11.4	5,578
Industry total	1,308,681.7	-	100.0	8,086	905,770.7	-	100.0	7,643

Source: Thomson Financial

(*)tie

ANY UK INVOLVEMENT COMPLETED FINANCIAL ADVISERS (AF39)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of deals	Rank value US\$m	Rank	Market share	No. of deals
Citigroup	137,975.4	1	29.1	63	177,014.1	1	36.8	64
Goldman Sachs	132,641.7	2	28.0	51	92,511.1	7	19.2	60
Deutsche Bank	130,506.5	3	27.5	41	151,893.4	3	31.6	46
UBS	128,174.9	4	27.0	68	67,123.5	8	14.0	78
Merrill Lynch	105,862.1	5	22.3	42	60,613.6	9	12.6	44
Rothschild	101,098.9	6	21.3	118	159,505.7	2	33.2	120
JP Morgan	96,647.5	7	20.4	49	97,399.9	6	20.3	79
Morgan Stanley	86,011.4	8	18.1	45	104,045.1	5	21.6	65
Lazard	62,938.6	9	13.3	46	22,674.3	17	4.7	36
Macquarie Bank	52,878.8	10	11.2	17	9,945.3	24	2.1	21
HSBC	36,775.3	11	7.8	20	10,142.9	22	2.1	24
Dresdner Kleinwort	30,013.6	12	6.3	26	30,850.3	12	6.4	35
Credit Suisse	26,765.4	13	5.6	23	57,575.0	10	12.0	31
KPMG Corporate Finance	24,464.0	14	5.2	132	10,062.1	23	2.1	120
Lehman Brothers	22,809.4	15	4.8	26	47,017.9	11	9.8	29
Lexicon Partners	19,885.3	16	4.2	13	6,853.1	26	1.4	9
Mizuho Financial Group	17,610.6	17	3.7	3	133.4	150	0.0	1
ABN AMRO	16,118.2	18	3.4	35	106,028.0	4	22.1	32
PricewaterhouseCoopers	13,824.1	19	2.9	97	25,173.6	14	5.2	132
Houlihan Lokey H&Z	9,876.3	20	2.1	11	23,162.3	16	4.8	14
Subtotal with fin. adv	421,822.3	-	88.9	1,167	436,139.1	-	90.7	1,268
Subtotal w/o fin. adv	52,519.5	-	11.1	2,195	44,762.5	-	9.3	2,152
Industry total	474,341.8	-	100.0	3,362	480,901.6	-	100.0	3,420

Source: Thomson Financial

ANY FRENCH INVOLVEMENT COMPLETED FINANCIAL ADVISERS (AF40)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of deals	Rank value US\$m	Rank	Market share	No. of deals
BNP Paribas	109,049.4	1	51.1	77	86,771.0	1	51.0	66
Goldman Sachs	89,347.9	2	41.9	21	46,543.6	5	27.4	21
JP Morgan	78,473.5	3	36.8	36	62,428.3	4	36.7	35
Rothschild	75,093.4	4	35.2	88	67,670.3	3	39.8	76
Morgan Stanley	65,186.7	5	30.6	28	67,732.3	2	39.8	26
Merrill Lynch	60,478.7	6	28.4	23	40,393.2	7	23.7	23
HSBC	57,482.6	7	27.0	22	45,880.7	6	27.0	21
UBS	49,210.8	8	23.1	25	33,382.7	10	19.6	20
Lehman Brothers	46,157.4	9	21.7	24	13,263.7	20	7.8	14
Societe Generale	45,491.6	10	21.3	24	16,118.3	16	9.5	39
Citigroup	44,136.6	11	20.7	23	18,234.2	14	10.7	19
Lazard	41,820.9	12	19.6	43	23,484.9	11	13.8	50
Calyon	41,507.3	13	19.5	20	33,660.1	9	19.8	36
Deutsche Bank	24,886.0	14	11.7	22	23,280.2	12	13.7	10
Philippe Villin Conseil	21,117.7	15	9.9	4	-	-	-	-
Bucephale Finance	19,648.2	16	9.2	5	3,650.3	26	2.2	3
Credit Suisse	14,229.8	17	6.7	10	40,308.5	8	23.7	24
Mediobanca	13,503.9	18	6.3	4	14,639.6	17	8.6	4
Macquarie Bank	13,061.5	19	6.1	5	147.8	61	0.1	2
Dresdner Kleinwort	11,792.7	20	5.5	7	2,334.4	31	1.4	6
Subtotal with fin. adv	200,442.9	-	94.0	572	159,158.3	-	93.6	581
Subtotal w/o fin. adv	12,789.2	-	6.0	976	10,958.8	-	6.4	935
Industry total	213,232.1	-	100.0	1,548	170,117.1	-	100.0	1,516

Source: Thomson Financial

ANY GERMAN INVOLVEMENT COMPLETED FINANCIAL ADVISERS (AF42)

	01/01/2006 - 31/12/2006				01/01/2005 - 31/12/2005			
	Rank value US\$m	Rank	Market share	No. of deals	Rank value US\$m	Rank	Market share	No. of deals
Deutsche Bank	78,343.9	1	39.7	38	35,752.2	4	24.2	46
Morgan Stanley	71,257.0	2	36.1	29	32,332.9	6	21.9	34
Goldman Sachs	67,323.1	3	34.1	33	50,031.7	1	33.8	28
JP Morgan	41,676.8	4	21.1	26	32,565.9	5	22.0	34
Credit Suisse	39,622.2	5	20.1	21	11,006.4	12	7.4	10
Citigroup	31,219.3	6	15.8	13	44,076.4	3	29.8	26
Dresdner Kleinwort	29,183.7	7	14.8	24	9,765.6	13	6.6	16
Merrill Lynch	28,747.7	8	14.6	10	47,414.3	2	32.1	16
Greenhill	22,946.8	9	11.6	8	2,653.7	20	1.8	4
Rothschild	19,363.7	10	9.8	34	15,139.2	10	10.2	29
Lehman Brothers	16,206.3	11	8.2	9	30,078.5	7	20.3	14
UBS	16,018.1	12	8.1	21	15,859.1	8	10.7	20
Macquarie Bank	15,087.2	13	7.6	3	1,127.3	30	0.8	5
BNP Paribas	9,289.1	14	4.7	7	1,119.3	31	0.8	8
Freitag	5,753.2	15	2.9	1	2,150.6	24	1.5	7
Banc of America Secs	5,359.1	16	2.7	4	366.9	49*	0.3	3
Lazard	4,818.2	17	2.4	16	11,059.3	11	7.5	20
Ernst & Young	3,637.8	18	1.8	48	15,737.1	9	10.6	57
Sal Oppenheim Jr & Cie	2,739.7	19	1.4	19	4,002.9	17	2.7	25
KPMG Corporate Finance	2,590.7	20	1.3	25	7,641.2	14	5.2	53
Subtotal with fin. adv	174,259.5	-	88.3	489	132,829.2	-	89.8	552
Subtotal w/o fin. adv	23,159.2	-	11.7	1,111	15,051.3	-	10.2	989
Industry total	197,418.7	-	100.0	1,600	147,880.5	-	100.0	1,541

Source: Thomson Financial

(*)tie

REVIEW OF THE YEAR

ANY SPANISH INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD41)

	01/01/2006-31/12/2006				01/01/2005-31/12/2005			
	Rank value US\$m	Rank	Market share	No. of deals	Rank value US\$m	Rank	Market share	No. of deals
Citigroup	84,569.3	1	46.8	22	12,764.9	5	16.5	15
Goldman Sachs	65,204.9	2	36.1	20	10,562.7	9	13.7	8
JP Morgan	57,672.1	3	31.9	13	25,661.8	1	33.3	19
UBS	46,615.4	4	25.8	8	10,015.2	12	13.0	5
Lazard	44,179.9	5	24.5	18	12,262.4	6	15.9	10
Merrill Lynch	36,162.5	6	20.0	5	16,143.0	4	20.9	7
Rothschild	31,608.6	7	17.5	11	3,247.3	25	4.2	10
Macquarie Bank	30,823.9	8	17.1	2	1,820.0	31	2.4	1
HSBC	30,190.4	9	16.7	1	8,944.8	14	11.6	2
Deutsche Bank	27,917.3	10	15.5	9	5,604.3	20	7.3	3
Morgan Stanley	19,345.3	11	10.7	15	21,529.5	2	27.9	10
BNP Paribas	15,452.5	12	8.6	5	10,607.2	8	13.8	6
Calyon	13,913.9	13	7.7	7	10,273.3	10	13.3	5
Dresdner Kleinwort	11,763.3	14	6.5	3	10,045.2	11	13.0	6
Lehman Brothers	11,147.7	15	6.2	9	11,856.9	7	15.4	7
Credit Suisse	9,038.6	16	5.0	7	20,569.4	3	26.7	9
KPMG Corporate Finance	5,569.1	17	3.1	36	1,334.6	32	1.7	32
Societe Generale	5,424.0	18	3.0	7	7,725.5	15*	10.0	1
Santander Investment	4,800.0	19	2.7	21	4,418.1	23	5.7	19
Bear Stearns	2,395.0	20	1.3	1	-	-	-	-
Subtotal with fin.adv	150,567.3	-	83.3	316	71,773.2	-	93.0	255
Subtotal w/o fin.adv	30,135.3	-	16.7	526	5,385.1	-	7.0	326
Industry total	180,702.6	-	100.0	842	77,158.3	-	100.0	581

Source: Thomson Financial

(*)tie

ANY ITALIAN INVOLVEMENT COMPLETED FINANCIAL ADVISERS (AF43)

	01/01/2006-31/12/2006				01/01/2005-31/12/2005			
	Rank value US\$m	Rank	Market share	No. of deals	Rank value US\$m	Rank	Market share	No. of deals
Mediobanca	32,224.5	1	42.2	32	68,095.5	3	45.4	31
Rothschild	27,343.4	2	35.8	27	41,016.2	7	27.3	39
Lehman Brothers	22,750.9	3	29.8	13	28,338.1	10	18.9	17
Morgan Stanley	18,055.9	4	23.6	13	38,741.4	8	25.8	24
UBS	17,613.6	5	23.0	12	18,503.4	13	12.3	7
JP Morgan	15,641.0	6	20.5	14	75,632.5	2	50.4	24
Citigroup	14,642.9	7	19.2	7	27,532.3	11	18.3	12
BNP Paribas	13,783.8	8	18.0	11	15,333.4	15	10.2	14
Credit Suisse	13,316.5	9	17.4	12	38,542.6	9	25.7	11
Goldman Sachs	13,299.7	10	17.4	9	65,509.2	4	43.6	19
Merrill Lynch	11,867.7	11	15.5	13	91,760.6	1	61.1	22
ABN AMRO	10,940.3	12	14.3	9	15,189.1	16	10.1	21
Deutsche Bank	9,648.2	13	12.6	8	22,986.4	12	15.3	13
Lazard	7,861.2	14	10.3	27	51,739.1	5	34.5	52
Banca IMI	7,705.8	15	10.1	12	15,113.1	17	10.1	17
UniCredit Group	6,913.4	16	9.0	13	2,552.6	23	1.7	10
Banca Intesa	5,698.1	17	7.5	6	-	-	-	-
Houlihan Lokey	4,821.2	18	6.3	4	-	-	-	-
Howard & Zukin	-	-	-	-	-	-	-	-
Gruppo Banca Leonardo	3,019.4	19	4.0	2	-	-	-	-
Dresdner Kleinwort	2,855.0	20	3.7	3	8,548.2	19	5.7	8
Subtotal with fin.adv	64,157.5	-	83.9	222	141,946.0	-	94.5	304
Subtotal w/o fin.adv	12,289.1	-	16.1	449	8,192.7	-	5.5	413
Industry total	76,446.7	-	100.0	671	150,138.7	-	100.0	717

Source: Thomson Financial

ANY NORDIC INVOLVEMENT COMPLETED FINANCIAL ADVISERS (AF44)

	01/01/2006-31/12/2006				01/01/2005-31/12/2005			
	Rank value US\$m	Rank	Market share	No. of deals	Rank value US\$m	Rank	Market share	No. of deals
Deutsche Bank	35,239.1	1	32.3	23	11,890.1	7	11.6	19
Goldman Sachs	33,487.1	2	30.7	11	18,768.0	3	18.3	18
Enskilda	31,547.3	3	28.9	37	12,224.5	6	11.9	45
Morgan Stanley	23,023.4	4	21.1	16	17,612.3	4	17.2	19
Carnegie	18,421.0	5	16.9	50	5,676.4	12	5.5	37
JP Morgan	15,266.2	6	14.0	15	21,070.3	1	20.5	21
ABN AMRO	14,740.1	7	13.5	20	10,947.3	9	10.7	23
Lazard	14,627.3	8	13.4	10	3,031.1	19	3.0	6
Merrill Lynch	10,358.4	9	9.5	4	11,616.8	8	11.3	9
Citigroup	9,115.5	10	8.4	14	18,931.2	2	18.4	14
Lehman Brothers	9,077.6	11	8.3	6	3,137.6	18	3.1	4
Svenska Handelsbanken	8,221.6	12	7.5	15	3,539.6	17	3.5	34
Rothschild	8,069.1	13	7.4	13	2,089.4	24	2.0	7
Credit Suisse	6,709.2	14	6.2	4	7,136.2	11	7.0	5
Lenner Corporate Finance	6,058.6	15	5.6	3	263.0	51	0.3	2
Erneholm & Haskel	6,025.2	16	5.5	2	3.0	94	0.0	1
Freitag	5,753.2	17	5.3	1	45.8	81	0.0	1
Nordea	5,394.7	18	4.9	19	9,971.1	10	9.7	20
ABG Sundal Collier	5,019.5	19	4.6	18	1,822.8	25	1.8	14
KPMG Corporate Finance	4,519.1	20	4.1	38	1,566.6	28	1.5	50
Subtotal with fin.adv	94,938.4	-	87.0	430	91,953.8	-	89.6	467
Subtotal w/o fin.adv	14,230.2	-	13.0	882	10,716.7	-	10.4	850
Industry total	109,168.6	-	100.0	1,312	102,670.4	-	100.0	1,317

Source: Thomson Financial

ANY BENELUX INVOLVEMENT COMPLETED FINANCIAL ADVISERS (AF47)

	01/01/2006-31/12/2006				01/01/2005-31/12/2005			
	Rank value US\$m	Rank	Market share	No. of deals	Rank value US\$m	Rank	Market share	No. of deals
Morgan Stanley	72,783.4	1	49.4	24	33,755.6	9	14.6	22
Credit Suisse	69,335.0	2	47.1	19	21,586.8	12	9.3	14
Goldman Sachs	65,443.8	3	44.4	21	70,227.5	5	30.3	35
Deutsche Bank	63,399.8	4	43.1	18	94,865.1	4	40.9	24
Citigroup	55,895.7	5	38.0	10	120,342.3	1	51.9	18
UBS	52,943.5	6	36.0	18	36,617.5	6	15.8	26
Merrill Lynch	46,861.3	7	31.8	6	13,005.5	18	5.6	15
BNP Paribas	43,718.7	8	29.7	9	14,379.5	15	6.2	12
Santander Investment	41,954.1	9	28.5	3	0.0	87*	0.0	1
Hawkpoint Partners	41,546.5	10*	28.2	3	153.0	56	0.1	2
BBVA	41,546.5	10*	28.2	2	-	-	-	-
Calyon	41,546.5	10*	28.2	2	14,130.7	16	6.1	4
HSBC	40,957.0	13	27.8	8	15,149.8	14	6.5	8
ABN AMRO	40,304.4	14	27.4	40	95,014.3	3	41.0	46
Societe Generale	39,463.8	15	26.8	1	347.0	44	0.2	2
Rothschild	25,878.4	16	17.6	21	106,983.1	2	46.1	23
JP Morgan	21,833.6	17	14.8	19	35,005.3	8	15.1	28
ING	15,053.2	18	10.2	30	7,660.7	22	3.3	29
Lehman Brothers	14,629.9	19	9.9	14	13,109.8	17	5.7	17
Evercore Partners	11,286.8	20	7.7	1	965.0	35	0.4	2
Subtotal with fin.adv	133,978.1	-	91.0	451	221,685.0	-	95.5	461
Subtotal w/o fin.adv	13,270.4	-	9.0	612	10,353.8	-	4.5	646
Industry total	147,248.5	-	100.0	1,063	232,038.8	-	100.0	1,107

Source: Thomson Financial

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