

MARKET INTELLIGENCE

WORLDWIDE ANNOUNCED FINANCIAL ADVISERS (AD1)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
Goldman Sachs & Co	1	241,555.5	85	2	312,790.3	112
Citi	2	209,095.0	95	3	276,417.1	146
Lehman Brothers	3	207,311.9	36	6	232,995.1	78
JP Morgan	4	199,768.0	65	4	261,282.7	97
Deutsche Bank AG	5	179,544.1	53	8	149,896.0	81
Credit Suisse	6	175,514.1	69	5	252,181.3	106
Centerview Partners LLC	7	115,200.0	5	11	63,614.0	2
Morgan Stanley	8	100,048.5	62	1	323,855.6	117
UBS	9	85,634.0	78	9	140,911.9	118
Merrill Lynch	10	73,345.1	68	7	152,955.3	88
Blackstone Group LP	11	43,762.2	7	40	7,862.5	8
Moelis & Co	12	42,060.1	3	-	-	-
Rothschild	13	27,833.5	55	12	58,297.3	85
Lazard	14	25,704.0	47	10	82,046.9	68
BNP Paribas SA	15	18,084.9	21	13	41,968.1	45
Sandler O'Neill Partners	16	15,740.5	11	33	10,887.8	16
China International Capital Co	17	14,284.2	1	172	284.0	2
Ernst & Young LLP	18	12,854.1	34	29	13,061.2	74
Metropol Invest Financial Co	19*	12,381.8	1	299	40.0	1
KIT Finance Investment Bank	19*	12,381.8	1	-	-	-
William Blair & Co	21	11,202.7	11	78	2,361.6	20
Nordea	22	11,045.7	5	170	306.1	11
PricewaterhouseCoopers	23	10,193.6	51	32	11,719.6	122
HSBC Holdings PLC	24	9,987.9	31	15	33,881.2	36
Wachovia Corp	25	8,957.6	17	23	18,659.5	14
Subtotal with fin. Adviser	-	594,551.6	1,563	-	840,834.8	2,559
Subtotal without fin. Adviser	-	135,431.4	7,142	-	122,453.4	8,084
Industry Total	-	729,982.9	8,705	-	963,288.2	10,643

Source: Thomson Financial

(*)tie

ANY EUROPEAN INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD21)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
Deutsche Bank AG	1	170,228.3	34	9	58,107.5	64
Citi	2	169,693.3	43	2	116,054.3	50
JP Morgan	3	166,388.3	35	5	95,473.4	44
Lehman Brothers	4	145,002.9	18	8	72,661.1	28
Goldman Sachs & Co	5	143,577.4	38	3	108,668.8	43
Credit Suisse	6	140,167.7	36	6	91,220.2	41
Centerview Partners LLC	7	112,955.2	1	-	-	-
UBS	8	49,965.4	33	7	83,649.3	62
Merrill Lynch	9	38,639.3	33	4	95,635.6	40
Morgan Stanley	10	29,743.0	31	1	131,944.0	54
BNP Paribas SA	11	15,325.0	17	12	36,588.8	37
Rothschild	12	14,591.9	44	10	54,261.3	75
China International Capital Co	13	14,284.2	1	114	284.0	1
Metropol Invest Financial Co	14*	12,381.8	1	188	40.0	1
KIT Finance Investment Bank	14*	12,381.8	1	-	-	-
Nordea	16	11,045.7	5	133	160.1	10
Ernst & Young LLP	17	9,223.7	20	21	10,645.4	59
HSBC Holdings PLC	18	8,087.8	26	13	26,993.1	26
Banco Itau Holding Financeira	19	5,500.0	1	-	-	-
SEB Enskilda	20	5,148.7	10	39	2,927.7	14
Wachovia Corp	21	4,800.1	4	95*	440.0	1
RBS	22*	4,792.8	21	18	20,768.7	27
Lazard	22*	4,792.8	24	25	6,518.8	39
Erneholm & Haskel AB	24	4,377.5	1	246*	0.0	1
Santander Global Banking	25	3,906.2	3	16	21,896.5	12
Subtotal with fin. Advisor	-	343,727.7	660	-	375,698.6	1,302
Subtotal without fin. Advisor	-	49,965.3	2,589	-	53,821.0	3,058
Industry Total	-	393,692.9	3,249	-	429,519.5	4,360

Source: Thomson Financial

(*)tie

US TARGET ANNOUNCED FINANCIAL ADVISERS (AD2)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
Goldman Sachs & Co	1	89,306.7	40	1	197,135.1	55
Lehman Brothers	2	62,952.0	16	3	161,554.0	44
Morgan Stanley	3	62,645.5	23	2	184,403.6	41
Blackstone Group LP	4	43,460.9	6	19	7,190.7	7
Moelis & Co	5	42,060.1	3	-	-	-
JP Morgan	6	26,180.8	25	4	156,454.2	45
Merrill Lynch	7	25,229.0	24	10	47,746.6	37
UBS	8	22,977.6	25	11	31,381.9	31
Sandler O'Neill Partners	9	15,740.5	11	15	10,887.8	16
Credit Suisse	10	14,361.2	20	5	156,120.0	51
Lazard	11	12,730.1	23	9	60,850.8	21
Citi	12	12,707.0	14	6	147,243.0	42
William Blair & Co	13	11,116.7	9	34	2,361.6	19
Wachovia Corp	14	8,957.6	16	13	18,659.5	14
Deutsche Bank AG	15	8,605.8	14	7	81,489.6	14
Banc of America Securities LLC	16	6,188.3	15	12	20,918.4	15
Jefferies & Co Inc	17	4,737.9	19	20	6,510.0	27
Evercore Partners	18	3,430.7	6	14	11,800.7	10
Houlihan Lokey Howard & Zuk	19	3,330.2	40	18	8,246.0	38
Rothschild	20	2,582.5	3	21	5,944.3	9
Bear Stearns & Co Inc	21	2,521.1	4	16	8,481.3	12
Centerview Partners LLC	22	2,244.8	4	8	63,614.0	2
RBS	23	2,119.7	5	-	-	-
Barclays Capital	24	2,017.7	1	40	1,407.0	1
Greenhill & Co, LLC	25	1,710.0	1	17	8,463.4	3
Subtotal with fin. Advisor	-	163,130.8	468	-	370,075.2	662
Subtotal without fin. Advisor	-	32,830.3	1,850	-	30,462.2	2,197
Industry Total	-	195,961.1	2,318	-	400,537.4	2,859

Source: Thomson Financial

(*)tie

ANY UK INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD32)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
Lehman Brothers	1	21,423.3	7	8	34,719.4	11
Citi	2	20,848.0	19	1	62,056.9	19
UBS	3	17,513.1	17	5	54,070.1	27
Goldman Sachs & Co	4	14,764.7	17	4	54,424.7	14
China International Capital Co	5	14,284.2	1	-	-	-
Credit Suisse	6	12,954.9	10	2	60,250.4	21
JP Morgan	7	10,796.8	13	3	54,631.1	16
Merrill Lynch	8	10,378.2	14	6	50,568.2	15
Rothschild	9	9,567.6	24	9	34,548.2	35
Morgan Stanley	10	8,983.8	7	7	48,402.5	13
HSBC Holdings PLC	11	7,628.5	14	14	6,842.2	11
Deutsche Bank AG	12	6,460.3	7	10	22,398.4	21
Banco Itau Holding Financeira	13	5,500.0	1	-	-	-
Wachovia Corp	14	4,730.1	3	52*	440.0	1
Santander Global Banking	15	3,906.2	2	12	21,507.5	2
RBS	16	2,271.4	8	4	551.1	4
RBC Capital Markets	17	2,125.5	3	90	87.6	1
PricewaterhouseCoopers	18	1,803.5	12	15	6,793.8	24
Sardis Capital Ltd	19	1,630.4	1	-	-	-
Jefferies & Co Inc	20	1,531.6	7	29	1,708.1	10
Canaccord Capital Corp	21	1,501.7	1	128	8.6	1
KPMG Corporate Finance	22	1,492.6	20	38	1,148.8	21
Lazard	23	1,258.0	10	34	1,284.4	13
Numis	24	1,012.0	2	44	622.6	4
Hawkpoint Partners	25	908.6	5	22	4,480.9	13
Subtotal with fin. Advisor	-	85,788.6	276	-	156,143.8	468
Subtotal without fin. Advisor	-	17,927.7	778	-	20,129.1	905
Industry Total	-	103,716.3	1,054	-	176,272.8	1,373

Source: Thomson Financial

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MARKET INTELLIGENCE

ANY FRENCH INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD33)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
JP Morgan	1	11,375.0	5	9	17,803.2	14
Deutsche Bank AG	2	10,958.4	4	15	3,619.1	10
Morgan Stanley	3	10,881.5	5	4	23,544.0	9
Ernst & Young LLP	4*	8,896.3	1	23	1,267.0	10
Nordea	4*	8,896.3	1	-	-	-
Citi	6	7,551.6	11	3	24,253.3	7
Goldman Sachs & Co	7	5,957.1	11	8	17,886.7	6
HSBC Holdings PLC	8	5,190.4	14	11	8,524.3	11
Rothschild	9	5,136.6	13	7	18,129.4	24
Lazard	10	4,318.5	9	20	1,545.5	14
Lehman Brothers	11	3,919.2	4	6	21,795.4	8
Merrill Lynch	12	3,549.1	5	10	10,415.3	6
UBS	13	2,764.2	4	12	7,627.9	13
Credit Suisse	14	1,741.6	3	8	6,298.3	8
RBC Capital Markets	15	1,710.5	2	-	-	-
Societe Generale	16	1,625.3	5	2	25,880.1	19
Calyon	17	1,445.1	4	1	39,790.8	16
Troika Dialog	18	1,166.0	1	-	-	-
Jefferies & Co Inc	19	1,038.9	2	44*	52.9	2
Houlihan Lokey Howard & Zuk	20	283.6	2	19	1,583.0	3
Danske Markets	21*	133.7	1	59*	0.0	1
HQBank AB	21*	133.7	1	-	-	-
Aforge Finance SA	23	74.0	1	40	77.3	5
Financiere Cambon	24	73.7	3	53	11.7	1
BNP Paribas SA	25	64.4	4	5	23,397.2	27
Subtotal with fin. Advisor	-	27,687.1	-	84	70,189.9	-
Subtotal without fin. Advisor	-	5,399.9	-	293	9,002.2	-
Industry Total	-	33,087.0	-	377	79,192.1	-

Source: Thomson Financial

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ANY SPANISH INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD34)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
UBS	1	20,384.4	6	14	11,880.7	5
Deutsche Bank AG	2	18,738.1	4	13	12,626.4	4
Citi	3	16,681.2	5	2	55,749.5	7
Santander Global Banking	4	3,906.2	3	10	21,896.5	11
Rothschild	5	1,582.5	1	7	23,770.7	5
Morgan Stanley	6	1,557.6	4	1	66,911.9	11
Goldman Sachs & Co	7	1,186.0	1	18	4,363.9	3
Merrill Lynch	8	1,102.2	1	3	52,591.4	7
Scotiabank-Bank of Nova Scotia	9	920.0	1	-	-	-
RBS	10	435.9	4	39	31.8	2
Deloitte & Touche	11	422.0	10	24	442.2	12
Socios Financieros SA	12	406.3	2	33	59.4	5
KPMG Corporate Finance	13	268.2	8	27	216.3	11
Atlas Capital	14	241.5	4	9	481.0	23
PricewaterhouseCoopers	15	86.6	5	3	229.0	26
Ambers & Co	16	53.2	2	-	-	-
Ernst & Young LLP	17	51.9	1	34*	50.2	3
Lazard	18	32.0	2	19	2,630.9	3
Banco de Sabadell	19	16.5	2	36	49.4	3
@VISORY Partners GmbH	20	16.3	1	45*	0.0	2
Seven Hills Partners	21*	0.0	1	-	-	-
Wagram Corporate Finance	21*	0.0	1	-	-	-
360 Corporate	21*	0.0	1	-	-	-
Eurohold SL	21*	0.0	1	45*	0.0	2
Livingstone Partners	21*	0.0	2	44	7.4	4
Subtotal with fin. Advisor	-	30,021.0	-	54	90,637.7	-
Subtotal without fin. Advisor	-	2,430.4	-	134	4,151.6	-
Industry Total	-	32,451.4	-	188	94,789.2	-

Source: Thomson Financial

(*)tie

ANY GERMAN INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD35)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
Deutsche Bank AG	1	24,251.9	10	3	14,079.0	25
UBS	2	23,668.6	6	11	5,008.6	8
Citi	3	15,343.9	6	10	6,513.2	5
Goldman Sachs & Co	4	5,990.5	4	8	23,543.5	8
JP Morgan	5	4,480.2	3	2	14,154.8	5
Erneholm & Haskel AB	6*	4,377.5	1	-	-	-
SEB Enskilda	6*	4,377.5	2	-	-	-
Merrill Lynch	8	2,327.5	3	12	4,608.9	6
Morgan Stanley	9	1,136.8	7	8	8,060.6	12
Houlihan Lokey Howard & Zukin	10*	795.1	3	61*	.0	1
BNP Paribas SA	10*	795.1	3	5	12,383.9	5
Network Corporate Finance	12	532.1	1	26	552.8	2
Blackstone Group LP	13	470.7	1	-	-	-
Credit Suisse	14*	423.2	3	13	3,957.8	3
Lehman Brothers	14*	423.2	1	6	12,090.6	3
Sal Oppenheim	16	422.4	5	1	2,034.8	15
Greene Holcomb & Fisher LLC	17	318.8	1	-	-	-
PricewaterhouseCoopers	18	257.8	2	7	1,252.0	7
ECM Libra Bhd	19	172.4	6	-	-	-
HSBC Holdings PLC	20	167.5	1	-	-	-
Lazard	21	151.6	5	14	2,892.8	14
Hauck & Aufhaeuser Corporate	22*	117.9	1	61*	.0	2
GCA Savvian Group Corp	22*	117.9	2	-	-	-
Alegro Capital	24	102.5	2	-	-	-
Dresdner Kleinwort	25	87.3	1	18	1,368.5	5
Subtotal with fin. Advisor	-	35,546.7	-	90	46,587.9	-
Subtotal without fin. Advisor	-	3,051.9	-	380	5,807.5	-
Industry Total	-	38,598.6	-	470	52,395.3	-

Source: Thomson Financial

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ANY ITALIAN INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD36)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
UBS	1	19,198.5	4	5	17,284.0	4
Citi	2	18,815.9	4	8	15,502.3	10
Deutsche Bank AG	3	17,700.1	3	1	20,283.5	8
Lehman Brothers	4	4,465.5	4	7	19,065.3	4
Rothschild	5	3,594.8	7	16	1,758.8	4
Lazard	6	3,215.7	4	19	1,198.8	5
Credit Suisse	7	3,113.6	5	2	19,709.2	7
Merrill Lynch	8	2,690.9	2	9	14,130.4	6
Mediobanca	9	2,327.0	6	3	19,265.2	18
Goldman Sachs & Co	10	1,534.2	3	18	1,537.9	2
Intesa SanPaolo	11	1,293.4	4	29	74.7	5
Gruppo Banca Leonardo	12*	1,281.8	1	15	1,987.3	3
UniCredit Group	12*	1,281.8	2	12	5,483.5	4
JP Morgan	12*	1,281.8	1	6	16,576.0	8
Morgan Stanley	15	1,115.0	2	11	5,564.4	4
Santander Global Banking	16	1,102.2	1	-	-	-
KBC Group NV	17	746.0	1	40*	0.0	1
Standard Chartered PLC	18	625.7	2	28	100.9	2
KPMG Corporate Finance	19	350.7	7	20	954.9	14
BNP Paribas SA	20	288.8	1	7	15,660.6	6
Keefe Bruyette & Woods Inc	21	183.6	1	-	-	-
Carnegie	22	163.9	1	-	-	-
Corporate Finance Partners CFP	23	36.8	1	-	-	-
Global M&A	24	30.3	2	-	-	-
Ernst & Young LLP	25*	0.0	1	-	-	-
Subtotal with fin. Advisor	-	32,824.3	-	51	40,376.8	-
Subtotal without fin. Advisor	-	2,793.0	-	152	4,086.6	-
Industry Total	-	35,617.4	-	203	44,463.4	-

Source: Thomson Financial

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MARKET INTELLIGENCE

ANY NORDIC INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD37)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
Deutsche Bank AG	19,233.1	1	7	5,783.6	1	6
Morgan Stanley	11,314.6	2	3	4,151.9	3	3
Nordea	11,045.7	3	5	160.1	44	10
Credit Suisse	9,636.2	4	9	1,300.0	15	1
JP Morgan	9,487.6	5	5	923.4	22	3
Ernst & Young LLP	8,933.4	6	6	3,391.9	5	13
UBS	8,927.2	7	7	257.9	39	3
Goldman Sachs & Co	7,323.0	8	7	4,592.5	2	6
SEB Enskilda	5,148.7	9	10	2,927.7	8	13
Erneholm & Haskel AB	4,377.5	10	1	0.0	68*	1
Merrill Lynch	3,766.6	11	4	3,047.4	7	4
Advium Corporate Finance	1,598.0	12	3	244.7	40	3
Citi	1,184.3	13	3	3,132.7	6	3
Numis	756.4	14	1	420.7	32	1
Danske Markets	726.3	15	6	261.0	38	8
UniCredit Group	493.1	16	3	583.5	25	1
PricewaterhouseCoopers	397.1	17	6	4,060.6	4	15
Marsh & McLennan Cos Inc	395.0	18*	1	-	-	-
Banc of America Securities LLC	395.0	18*	1	420.0	33	1
Ermgassen & Co.	395.0	18*	1	-	-	-
RBC Capital Markets	361.4	21	2	-	-	-
Standard Chartered PLC	302.4	22	1	50.1	51	1
First Securities ASA	250.2	23*	1	520.7	30	2
DnB NOR BANK ASA	250.2	23*	1	-	-	-
Handelsbanken Capital Markets	215.7	25	3	1,139.2	18	4
Subtotal with fin. Advisor	39,699.1	-	94	27,048.1	-	187
Subtotal without fin. Advisor	7,049.1	-	515	9,453.2	-	516
Industry Total	46,748.1	-	609	36,501.3	-	703

Source: Thomson Financial

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WORLDWIDE COMPLETED FINANCIAL ADVISERS (AF1)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
JP Morgan	268,724.9	1	56	219,277.6	5	84
Credit Suisse	237,447.2	2	69	228,266.5	4	103
Citi	237,321.3	3	56	317,611.1	2	116
Goldman Sachs & Co	236,532.2	4	66	238,709.8	3	98
Lehman Brothers	193,892.9	5	41	168,069.8	8	57
Deutsche Bank AG	177,835.1	6	31	174,580.0	7	61
Merrill Lynch	156,955.4	7	69	212,637.0	6	88
Morgan Stanley	132,919.2	8	56	325,125.0	1	111
Centerview Partners LLC	113,842.2	9	3	61,574.0	12	2
UBS	99,080.5	10	50	120,206.5	9	105
Rothschild	51,631.7	11	57	59,038.9	13	85
BNP Paribas SA	38,073.9	12	31	40,445.1	16	43
Banc of America Securities LLC	35,371.3	13	10	109,264.5	10	26
Global Leisure Partners LLP	27,388.7	14*	1	-	-	-
Peter J. Solomon Co Ltd	27,388.7	14*	1	2,068.1	70	4
Lazard	25,904.0	16	51	62,864.2	11	74
Calyon	25,071.9	17	8	11,339.6	29	9
Santander Global Banking	24,606.6	18	31	8,456.4	33	13
HSBC Holdings PLC	22,867.3	19	21	13,343.3	28	21
Bear Stearns & Co Inc	19,846.2	20	7	53,309.6	14	18
TD Securities Inc	19,500.4	21	9	308.9	165	4
Perella Weinberg Partners LP	18,466.0	22	3	10,971.2	30	2
Greenhill & Co, LLC	18,425.6	23	3	13,645.7	27	6
Mediobanca	17,994.0	24	15	16,506.3	25	15
Metropol Invest Financial Co	16,553.5	25*	15	40.0	265	1
Subtotal with fin. Advisor	620,570.9	-	1,374	795,390.0	-	2,192
Subtotal without fin. Advisor	73,062.5	-	4,583	89,678.4	-	5,310
Industry Total	693,633.4	-	5,957	885,068.4	-	7,502

Source: Thomson Financial

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ANY BENELUX INVOLVEMENT ANNOUNCED FINANCIAL ADVISERS (AD40)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
JP Morgan	9,845.0	1	7	1,004.4	16	5
Merrill Lynch	5,083.4	2	6	886.6	19	4
Lehman Brothers	5,000.2	3	3	4,036.4	7	7
Deutsche Bank AG	3,941.9	4	3	5,256.8	4	6
UBS	2,400.0	5	2	4,520.3	6	9
Morgan Stanley	2,276.8	6	6	20,495.6	1	10
Credit Suisse	2,033.1	7	2	1,467.5	10	6
ING	1,789.2	8	5	544.8	25	6
Goldman Sachs & Co	1,534.2	9	4	19,415.0	2	5
PricewaterhouseCoopers	1,480.9	10	3	235.7	39	5
KPMG Corporate Finance	1,223.1	11*	5	277.2	37	14
Macquarie Bank	1,223.1	11*	1	-	-	-
Grant Samuel	1,223.1	11*	1	-	-	-
Citi	958.4	14	3	2,132.5	9	2
Evercore Partners	863.4	15	1	-	-	-
RBS	615.4	16	12	16,360.9	3	12
Patria Finance	545.8	17	1	-	-	-
Jefferies & Co Inc	366.7	18	2	154.7	42	1
Landsbanki Islands	305.1	19*	1	-	-	-
Piper Jaffray Cos	305.1	19*	1	-	-	-
NIB Capital NV	282.0	21*	1	754.5	21	2
Atlas Advisors	282.0	21*	1	-	-	-
Banc of America Securities LLC	132.0	23*	1	358.1	32	2
RBC Capital Markets	132.0	23*	2	170.9	41	1
Lazard	121.3	25	2	284.0	35*	1
Subtotal with fin. Advisor	20,487.9	-	94	44,147.9	-	173
Subtotal without fin. Advisor	8,901.1	-	283	4,171.6	-	283
Industry Total	29,389.0	-	377	48,319.5	-	456

Source: Thomson Financial

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ANY EUROPEAN INVOLVEMENT COMPLETED FINANCIAL ADVISERS (AF3)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
JP Morgan	197,624.9	1	33	56,312.5	5	41
Citi	184,832.1	2	21	107,874.3	1	42
Credit Suisse	183,472.1	3	33	68,512.8	4	44
Lehman Brothers	155,563.7	4	14	34,187.9	12	26
Goldman Sachs & Co	152,937.3	5	26	51,410.6	7	39
Deutsche Bank AG	131,478.5	6	15	47,386.4	9	41
Centerview Partners LLC	113,805.2	7	2	-	-	-
Merrill Lynch	109,781.5	8	33	90,094.3	2	40
Morgan Stanley	87,491.0	9	30	72,552.1	3	45
UBS	60,260.5	10	29	47,354.5	10	58
Rothschild	47,979.7	11	47	51,918.4	6	73
BNP Paribas SA	37,841.5	12	29	38,198.9	11	37
Santander Global Banking	23,574.0	13	26	4,051.5	36	7
Calyon	22,542.6	14	7	11,339.6	18	9
HSBC Holdings PLC	20,581.9	15	16	12,278.1	17	17
Perella Weinberg Partners LP	18,466.0	16	3	10,971.2	19	2
Mediobanca	17,994.0	17	15	16,506.3	15	15
Metropol Invest Financial Co	16,553.5	18*	15	40.0	171	1
KIT Finance Investment Bank	16,553.5	18*	15	0.0	223*	1
Lazard	15,405.7	20	36	31,403.1	13	51
China International Capital Co	14,284.2	21	1	932.5	60	2
Greenhill & Co, LLC	13,959.3	22	2	270.0	111	1
Lenner Corporate Finance AB	8,688.7	23	4	0.0	223*	1
Intesa SanPaolo	7,966.7	24	7	281.9	108*	7
UniCredit Group	7,956.0	25	6	759.6	65	7
Subtotal with fin. Advisor	402,228.8	-	622	303,811.4	-	1,129
Subtotal without fin. Advisor	30,851.5	-	1,774	44,746.8	-	2,222
Industry Total	433,080.3	-	2,396	348,558.2	-	3,351

Source: Thomson Financial

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MARKET INTELLIGENCE

US TARGET COMPLETED FINANCIAL ADVISERS (AF2)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
Goldman Sachs & Co	90,696.8	1	39	180,740.1	2	46
JP Morgan	71,334.4	2	19	149,076.5	4	27
Deutsche Bank AG	52,103.2	3	15	127,906.6	6	15
Merrill Lynch	48,836.4	4	30	119,230.4	8	38
Morgan Stanley	46,025.1	5	20	204,191.2	1	43
Credit Suisse	42,497.4	6	21	122,206.7	7	53
Citi	35,958.3	7	13	166,654.4	3	42
UBS	34,355.4	8	15	55,342.3	11	28
Banc of America Securities	34,298.8	9	9	105,401.7	9	20
Lehman Brothers	29,992.7	10	23	133,793.8	5	29
Global Leisure Partners LLP	27,388.7	11*	1	-	-	-
Peter J. Solomon Co Ltd	27,388.7	11*	1	2,068.1	33	4
Bear Stearns & Co Inc	17,685.6	13	6	52,782.4	12	16
Grant Samuel	12,385.5	14	1	-	-	-
Keefe Bruyette & Woods Inc	11,532.1	15	11	2,838.7	29	11
Houlihan Lokey Howard & Zuk	10,339.9	16	33	25,021.1	17	42
TD Securities Inc	8,789.2	17	2	29.0	121	1
Lazard	6,375.7	18	18	38,682.3	14	27
BNP Paribas SA	5,926.4	19	3	6,389.8	24	2
Jefferies & Co Inc	5,018.1	20	19	6,815.3	22	39
Robert W Baird & Co Inc	4,663.4	21	7	393.4	60	11
Greenhill & Co, LLC	3,608.6	22	1	11,143.2	19	4
Wachovia Corp	3,326.0	23	15	20,220.4	18	16
Sagent Advisors Inc	3,223.3	24	2	2,419.6	31	5
RBC Capital Markets	3,052.2	25	11	4,477.9	25	16
Subtotal with fin. Advisor	166,771.2	-	424	385,722.3	-	633
Subtotal without fin. Advisor	22,685.1	-	1,499	29,652.8	-	1,719
Industry Total	189,456.3	-	1,923	415,375.2	-	2,352

Source: Thomson Financial

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ANY FRENCH INVOLVEMENT COMPLETED FINANCIAL ADVISERS (AF40)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
BNP Paribas SA	18,703.9	1	9	24,468.6	1	28
Citi	17,914.1	2	3	14,281.6	7	6
Calyon	17,649.3	3	6	10,431.8	12	8
Morgan Stanley	17,002.9	4	4	20,715.5	3	11
Goldman Sachs & Co	6,970.7	5	7	22,076.2	2	10
UBS	6,817.8	6	4	6,441.7	14	12
Rothschild	6,181.4	7	16	16,420.7	5	19
Societe Generale	2,119.4	8	7	1,583.4	24	7
RBS	2,045.9	9	3	0.0	57*	2
RBC Capital Markets	1,710.5	10*	2	-	-	-
HSBC Holdings PLC	1,710.5	10*	3	11,362.9	10	9
goetzpartners Corp Finance	1,247.8	12	1	4,285.8	18	2
Aforge Finance SA	626.4	13	4	776.0	29	5
Credit Suisse	602.4	14	3	4,108.7	19	4
ING	287.6	15	3	969.4	26	1
Lazard	187.8	16	8	15,373.2	6	21
Merrill Lynch	101.1	17	2	19,837.0	4	6
Close Brothers Ltd	77.1	18	4	0.0	57*	3
Financiere Cambon	73.7	19	3	11.7	51	1
M&A International	68.8	20	2	0.0	57*	2
PricewaterhouseCoopers	62.7	21	2	5,078.9	16	9
AXA	28.3	22*	1	-	-	-
Business Development Asia LLC	28.3	22*	1	-	-	-
Houlihan Lokey Howard & Zukin	0.0	24*	1	191.2	39	3
Hawkpoint Partners	0.0	24*	1	4,604.2	17	4
Subtotal with fin. Advisor	30,638.7	-	78	61,846.1	-	188
Subtotal without fin. Advisor	2,512.0	-	223	7,938.6	-	317
Industry Total	33,150.7	-	301	69,784.7	-	505

Source: Thomson Financial

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ANY UK INVOLVEMENT COMPLETED FINANCIAL ADVISERS (AF39)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
Merrill Lynch	69,602.2	1	8	14,428.4	4	14
Morgan Stanley	46,250.0	2	8	15,706.3	2	8
JP Morgan	41,985.0	3	10	8,721.9	7	12
Credit Suisse	40,413.8	4	7	5,044.5	15	8
Lehman Brothers	40,382.2	5	8	4,406.7	16	6
Citi	38,493.9	6	8	15,476.9	3	12
Rothschild	34,927.4	7	19	20,241.2	1	34
UBS	26,627.8	8	8	8,312.3	8	19
Santander Global Banking	21,489.4	9	1	18.1	108	1
Perella Weinberg Partners LP	18,160.6	10	2	10,971.2	5	2
China International Capital Co	14,284.2	11	1	-	-	-
HSBC Holdings PLC	12,798.6	12	9	7,002.6	12	4
Goldman Sachs & Co	11,633.2	13	8	7,589.2	10	8
Greenhill & Co, LLC	10,350.7	14	1	-	-	-
RBS	6,384.6	15	7	596.0	36	6
Lazard	5,087.8	16	13	2,727.4	19	15
Landsbanki Islands	3,215.8	17	3	-	-	-
Simmons & Co International	2,740.6	18	1	-	-	-
Ernst & Young LLP	2,422.6	19	13	1,365.7	23	13
Kempen and Co NV	2,393.1	20*	1	-	-	-
Barons Financial Services Ltd	2,393.1	20*	1	-	-	-
Bear Stearns & Co Inc	2,160.6	22	1	-	-	-
CIBC World Markets Inc	1,789.3	23	2	138.2	68	2
RBC Capital Markets	1,787.4	24	2	2.0	122	1
PricewaterhouseCoopers	1,709.4	25	13	10,047.8	6	24
Subtotal with fin. Advisor	130,623.5	-	233	68,368.4	-	419
Subtotal without fin. Advisor	12,215.1	-	568	15,514.0	-	733
Industry Total	142,838.6	-	801	83,882.4	-	1,152

Source: Thomson Financial

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ANY GERMAN INVOLVEMENT COMPLETED FINANCIAL ADVISERS (AF42)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
Goldman Sachs & Co	12,831.1	1	6	20,016.3	3	9
Deutsche Bank AG	10,417.1	2	7	20,431.5	2	17
BNP Paribas SA	7,174.2	3	5	3,323.0	17	3
Houlihan Lokey Howard & Zuk	5,926.4	4	3	0.0	56*	1
UBS	4,576.9	5	4	8,620.2	9	10
Citi	2,749.9	6	3	10,324.2	7	7
Lazard	2,594.5	7	8	12,134.7	6	14
Merrill Lynch	2,208.8	8	4	6,695.4	11	8
JP Morgan	1,700.4	9	3	13,511.2	5	8
Lehman Brothers	1,664.6	10	5	4,484.1	14	2
Morgan Stanley	1,638.3	11	5	17,767.8	4	9
Credit Suisse	1,625.8	12	4	25,086.3	1	9
RBS	1,492.7	13	3	505.7	27	5
BDO International	1,435.1	14	2	-	-	-
goetzpartners Corp Finance	1,247.8	15	1	3,176.1	18*	3
KPMG Corporate Finance	647.0	16	5	803.9	24	14
Mediobanca	632.1	17	1	-	-	-
HSBC Holdings PLC	482.6	18	2	-	-	-
Blackstone Group LP	470.7	19	1	-	-	-
Remium Securities	358.1	20	1	-	-	-
Perella Weinberg Partners LP	305.3	21	1	-	-	-
Dresdner Kleinwort	245.5	22	2	2,471.7	20	4
Joh Berenberg Gossler & Co	205.7	23	3	-	-	-
TD Securities Inc	184.9	24	1	-	-	-
Nomura	175.0	25*	1	-	-	-
Subtotal with fin. Advisor	25,847.4	-	86	61,064.2	-	164
Subtotal without fin. Advisor	2,830.9	-	227	6,087.9	-	363
Industry Total	28,678.3	-	313	67,152.0	-	527

Source: Thomson Financial

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MARKET INTELLIGENCE

ANY US INVOLVEMENT COMPLETED FINANCIAL ADVISERS (AD41)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
Goldman Sachs & Co	1	210,126.3	58	1	247,541.3	76
Lehman Brothers	2	183,547.1	27	6	168,181.3	53
JP Morgan	3	147,977.0	39	5	182,953.6	52
Citi	4	139,979.2	31	4	184,333.6	62
Deutsche Bank AG	5	131,618.6	23	7	88,655.8	26
Credit Suisse	6	130,451.0	31	3	192,001.3	66
Centerview Partners LLC	7	115,200.0	5	10	63,614.0	2
Morgan Stanley	8	74,005.3	42	2	209,079.5	63
Blackstone Group LP	9	43,762.2	7	25	7,862.5	8
Moelis & Co	10	42,060.1	3	-	-	-
Merrill Lynch	11	33,299.2	38	8	74,524.5	51
UBS	12	24,705.8	31	9	65,684.3	53
Sandler O'Neill Partners	13	15,740.5	11	19	10,887.8	16
Lazard	14	13,076.2	30	11	61,092.4	26
William Blair & Co	15	11,202.7	11	46	2,361.6	20
Wachovia Corp	16	8,957.6	17	15	18,659.5	14
Banc of America Securities LLC	17	7,508.0	16	13	22,123.7	20
Rothschild	18	6,245.5	14	21	9,145.9	21
Jefferies & Co Inc	19	5,999.5	24	24	7,899.8	32
Scotiabank-Bank of Nova Scotia	20	5,242.3	5	52	1,681.8	1
RBS	21	4,971.6	12	17	14,446.7	6
HSBC Holdings PLC	22	4,468.8	10	50	1,857.6	4
Evercore Partners	23	4,294.1	7	16	16,612.7	11
Houlihan Lokey Howard & Zukin	24	3,613.9	43	23	8,246.0	39
RBC Capital Markets	25	2,994.1	17	38	2,909.5	15
Subtotal with fin. Advisor	-	320,895.6	638	-	476,954.4	908
Subtotal without fin. Advisor	-	41,762.5	2,339	-	45,467.5	2,796
Industry Total	-	362,658.1	2,977	-	522,421.8	3,704

Source: Thomson Financial

(*)tie

ANY NORDIC INVOLVEMENT COMPLETED FINANCIAL ADVISERS (AF44)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
Credit Suisse	1	9,895.1	5	5	7,520.8	6
Morgan Stanley	2	9,095.1	4	1	16,255.7	4
Lenner Corporate Finance AB	3	8,688.7	4	56*	0.0	1
HSBC Holdings PLC	4	4,579.6	2	27	587.9	1
SEB Enskilda	5	4,544.8	5	6	7,382.2	11
ABG Sundal Collier	6	4,305.2	2	24	852.1	4
JP Morgan	7	4,109.1	2	3	9,540.7	4
Merrill Lynch	8	2,680.3	4	13	2,434.8	3
Carnegie	9	1,865.1	3	31	423.6	4
Adrium Corporate Finance	10	1,624.8	3	-	-	-
Citi	11	1,184.3	2	4	8,880.2	5
Lazard	12	807.3	5	26	630.7	2
Banc of America Securities LLC	13*	750.0	1	32	420.0	1
UBS	13*	750.0	1	5	5,008.1	5
Erneholm & Haskel AB	15	363.5	1	56*	0.0	1
Remium Securities	16	358.1	1	-	-	-
Standard Chartered PLC	17	302.4	1	-	-	-
First Securities ASA	18	258.0	1	25	709.7	3
Mooreland Partners LLC	19	206.1	1	-	-	-
RBS	20	165.7	4	20	1,601.2	6
PricewaterhouseCoopers	21	128.3	3	9	5,618.1	13
Rothschild	22*	126.2	4	19	1,643.6	5
Dresdner Kleinwort	22*	126.2	1	35	170.5	1
CIBC World Markets Inc	24	67.3	1	-	-	-
RBC Capital Markets	25	63.2	1	-	-	-
Subtotal with fin. Advisor	-	17,804.4	69	-	41,236.6	133
Subtotal without fin. Advisor	-	3,580.1	324	-	8,503.8	323
Industry Total	-	21,384.6	393	-	49,740.4	456

Source: Thomson Financial

(*)tie

ANY ITALIAN INVOLVEMENT COMPLETED FINANCIAL ADVISERS (AF43)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
Mediobanca	1	17,994.0	15	6	16,506.3	15
JP Morgan	2	12,123.6	3	4	23,887.2	6
Merrill Lynch	3	10,537.9	7	1	57,425.5	12
Credit Suisse	4	10,107.4	6	5	17,311.8	6
Citi	5	8,492.7	2	2	56,278.0	8
Intesa SanPaolo	6	7,966.7	7	20	281.9	7
Rothschild	7	7,427.3	8	12	10,885.2	7
UniCredit Group	8	7,124.5	3	38*	0.0	1
UBS	9	6,106.8	4	11	11,800.5	3
Lazard	10	5,825.2	9	16	2,810.2	9
Borghesi Colombo & Associati	11	5,575.9	1	38*	0.0	1
Gruppo Banca Leonardo	12	5,546.6	5	3	43,429.2	4
Calyon	13	4,893.3	2	14	5,804.9	2
Goldman Sachs & Co	14	3,615.4	2	38*	0.0	1
Capitalia SpA	15	2,352.9	1	22	179.5	2
Nomura	16	1,654.5	1	27	62.5	1
Deutsche Bank AG	17	1,448.4	1	7	15,263.0	10
KPMG Corporate Finance	18	959.3	4	17	733.4	9
Standard Chartered PLC	19	625.7	2	-	-	-
BNP Paribas SA	20	327.2	1	10	12,174.2	3
Investec	21	127.4	1	-	-	-
Ernst & Young LLP	22	115.3	2	34	22.7	1
Vitale & Associati SpA	23	102.0	3	-	-	-
Societe Generale	24	101.1	1	25	154.6	1
Bain & Co	25*	74.0	1	-	-	-
Subtotal with fin. adviser	-	29,459.2	53	-	65,855.7	83
Subtotal without fin. adviser	-	2,128.9	106	-	2,759.1	131
Industry Total	-	31,588.2	159	-	68,614.8	214

Source: Thomson Financial

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ANY BENELUX INVOLVEMENT COMPLETED FINANCIAL ADVISERS (AF47)

	01/01/2008 - 31/03/2008			01/01/2007 - 31/03/2007		
	Rank	value US\$m	No. of deals	Rank	value US\$m	No. of deals
Morgan Stanley	1	23,681.8	4	1	10,529.5	9
UBS	2	22,864.9	5	6	6,401.0	5
Merrill Lynch	3	19,604.7	5	22	1,198.5	3
Goldman Sachs & Co	4	10,326.2	4	21	1,291.9	3
JP Morgan	5	6,822.8	9	52	133.2	1
Deutsche Bank AG	6	6,525.1	2	5	7,911.6	6
Lazard	7	3,658.1	6	4	8,039.2	7
RBS	8	3,380.3	9	7	6,333.5	14
HSBC Holdings PLC	9	3,036.2	2	15*	1,782.8	4
Sagent Advisors Inc	10	2,856.3	1	-	-	-
Landsbanki Islands	11	2,698.2	2	-	-	-
Credit Suisse	12	2,671.5	2	8	5,676.1	5
Kempen and Co NV	13*	2,393.1	1	-	-	-
Barons Financial Services Ltd	13*	2,393.1	1	-	-	-
ING	15	1,897.8	6	11	4,368.1	10
Citi	16	1,864.9	2	3	8,547.0	7
PricewaterhouseCoopers	17	1,608.4	2	12	3,457.2	10
Mediobanca	18	1,563.6	4	36	388.2	1
Santander Global Banking	19	1,438.8	6	-	-	-
Macquarie Bank	20	1,320.7	2	13	3,430.1	1
KPMG Corporate Finance	21	1,238.0	6	50	192.5	19
Grant Samuel	22	1,223.1	1	-	-	-
Sequoia	23	789.7	1	-	-	-
Subtotal with fin. adviser	-	43,377.6	85	-	37,202.3	159
Subtotal without fin. adviser	-	5,593.9	194	-	3,669.6	206
Industry total	-	48,971.5	279	-	40,871.9	365

Source: Thomson Financial

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